



Measured Wealth

## Second Opinion

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Is now the time to have a second opinion?

## Has the stock market volatility kept you up at night? Are you about to or have just entered retirement?

You might have accumulated assets for 10, 20, even 30+ years. If you are like most people, you have saved well. Now, how do you transition from accumulation to income. How do you go from saving the money each month to relying on this nest egg each month? Will the portfolio keep up with inflation? Does the market volatility keep you up at night?

You may have worked with an advisor or possibly have outgrown your current advisor. This is the time to have a second opinion. A time to step back and take a fresh look at how to move forward into retirement.

Measured Wealth Private Client Group, LLC is an independent registered investment advisor that focuses on your needs and goal. As an independent advisor we have a fiduciary obligation to look out for your best interest.

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## MWPCG can assist you in 3 key areas:

### 1 Evaluate your retirement plan.

If you do not have one, we can assist you in developing one. We have all heard the adage of we spend hours planning a weekend trip away. But, when it comes time to plan our own retirement, we don't spend nearly the time or understand all the complexities of these decisions. Emergency funds, cash flow and inflation are only a few items built into your financial plan.

### 2 Retirement income plan.

Retirement is not the end game; it is the beginning of a brand-new phase of your life. This phase could last for decades. Doesn't it make sense to have a plan that will help keep up with inflation? A plan that is built around your goals and desires. Let us help you paint the perfect postcard picture of retirement.

### 3 Portfolio management.

At Measured Wealth, we develop a relationship with each client to better understand their goals and objectives. We develop a plan that fits your needs and meets your risk tolerance. We do not receive commissions from securities trades, so our interest is aligned with yours. We also do not sell proprietary products with hidden fees and expenses. We want transparency.

## A Second Opinion review can help you:

- Stop worrying about losing money.
- Protect your assets from principal losses.
- Know how much income you can safely take out.
- Make sure your money lasts your entire lifetime.
- Grow your assets without taking too much risk.
- Create a written retirement income plan.
- Decrease the total fees you are paying.
- Understand what you are doing with your money.



# Now is the time to let Measured Wealth assist you with a Second Opinion.

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You have taken the first step for your Second Opinion, now it's time to schedule your meeting. Let Measured Wealth help protect what is important to you.

Contact us today at 603-431-1444 or email us at [info@measuredwealth.net](mailto:info@measuredwealth.net).



**Measured Wealth**

## CALL US TODAY

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